

***California Joint Powers Risk Management Authority
Training Announcement***

CJPRMA will be presenting two training sessions on February 28, 2007 at the Hutchins Street Square City of Lodi, CA.

The morning session Contract Management – The Hands On Approach To Contractual Risk Transfer will be presented by David Clovis, Risk Manager, California Joint Powers Risk Management Authority.

The afternoon session will be Controlling Contractor Liability, Before, After, and During the Job. This session will be presented by David Patzer of Risk Management Solutions.

The sessions will be held at Hutchins Street Square in Lodi, CA. For directions to this facility please follow this link:
http://hutchinsstreetsquare.com/About_Us/directions.htm

Attendees have the option of attending the morning session, the afternoon session or both sessions. A continental breakfast will be provided prior to the morning session and lunch will be provided between the morning and afternoon session.

California Joint Powers Risk Management Authority

Training Announcement

Contract Management-The Hands On Approach To Contractual Risk Transfer.

This training program will provide the attendees a greater understanding on many aspects of the Contract-Risk Transfer process. The session will provide:

- ✂ An overview of the history of insurance.
- ✂ A step by step process for developing contracts and the appropriate insurance and indemnification.
- ✂ Using checklists and guidelines for effective contract management.
- ✂ There will be a hands on risk analysis exercise to train the attendees on the questions to ask and the answers to look for.
- ✂ There will be a review of the Legal and Regulatory issues effecting risk transfer.
- ✂ The latest Laws, Forms and Practices will be reviewed.
- ✂ There will be a discussion and presentation on the latest forms, trends and insurance industry practices.
- ✂ A look at Assembly Bill 573 and how to write indemnification clauses for professional services.
- ✂ Lastly, the participants will be provided with the tools necessary to effectively deal with insurance brokers, carriers and contractors.

The attendees will be provided the new and updated Contractual Risk Transfer for Cities Manual. The session should be attended by all city staff members that have responsibility for developing, monitoring, or implementing contracts and for the parties responsible for monitoring insurance. Please contact us to reserve your spot now.

YOU WILL TAKE HOME: ✂ Sample Indemnification Language ✂ Sample Insurance Specifications

WHO SHOULD ATTEND: This seminar is a must for Risk Managers, Contract Managers, City Engineers, Construction Inspectors, City Attorneys and anyone responsible for creating or administering contracts for your organization.

INSTRUCTOR: David Clovis, CJPRMA Risk Manager

TIME: 8:30 a.m. to 12:00 p.m. Registration & Continental Breakfast start at 8:00 a.m.

DATE: **February 28, 2007, Hutchins Street Square City of Lodi, For directions please follow this link:**
[http://hutchinsstreetsquare.com/About Us/directions.htm](http://hutchinsstreetsquare.com/About_Us/directions.htm)

COST: **No charge for CJPRMA Members**

*Contact David Clovis, California Joint Powers Risk Management Authority, for more information.
(925) 837-0667, ext.16 email david@cjprma.org*



Controlling Contractor Liability

Before, During & After the Job



California Joint Powers Risk Management Authority in conjunction with Risk Management Solutions, is sponsoring a seminar for public entities on controlling liability when using contractors

Did you know that your Agency can be fined for the unsafe acts committed or the unsafe conditions created by your contractor's as a result of the CalOSHA Multi-Employer Worksite Safety Standard?

Did you know that the California Courts have ruled that CalOSHA citations are admissible in third-party lawsuits?

Did you know the California Courts have ruled that CalOSHA has the authority to allow consideration of the "controlling" employer's *due diligence* in determining liability?

Did you also know that California Assembly Bill 574, passed in 1999, gave public entities the power to pre-qualify contractors wishing to bid on public works projects?

This program will equip your City/Agency with tools to better control liabilities faced when using contractors and better manage your obligations under the CalOSHA Multi-Employer Worksite Standard.



TOPICS INCLUDE:

- ✘ When is Indemnification Language Not Enough?
- ✘ Assembly Bill 574 – How and *WHEN* to Pre-Qualify Bidders
- ✘ Developing a Contractor Liability Control Program
- ✘ CalOSHA – What's Expected of Contract Owners?
- ✘ Multi-Employer Liability – Risks and Solutions
- ✘ CalOSHA Multi-Employer Worksite Safety Standard
- ✘ Building Your Defense Now – Due Diligence Tools
- ✘ Contractor Safety Orientations

YOU WILL TAKE HOME: 👉 Sample Contractor Liability Control Program 👉 Sample Contractor Safety Orientation
👉 Multi-Employer Liability Resource Binder 👉 Sample AB574 Pre-Qualification Program

WHO SHOULD ATTEND: This seminar is a must for Risk Managers, Contracts Managers, City Engineers, Construction Inspectors and anyone else responsible for helping your organization navigate multi-employer liability!

INSTRUCTOR: David Patzer, Risk Management Solutions

TIME: 1:00 p.m. to 4:30 p.m. Lunch provided 12:00 to 1:00.

DATE: February 28, 2007, Hutchins Street Square City of Lodi, For directions please follow this link:
http://hutchinsstreetsquare.com/About_Us/directions.htm

COST: No charge for CJPRMA Members

Contact David Clovis, California Joint Powers Risk Management Authority, for more information.
(925) 837-0667, ext.16 email david@cjprma.org

**California Joint Powers Risk Management Authority
Training Registration Form**

<i>Morning Session</i>	<i>Afternoon Session</i>
<i>Contract Management</i>	<i>Controlling Contractor Liability</i>

Please **Fax or Email** Registration NO LATER THAN:

Friday February 23, 2007

Attn: David Clovis – CJPRMA (david@cjprma.org)

Fax: (925) 837-5067

(925) 837-0667 Ext. 16

Attendance is **FREE** to CJPRMA Members

Registration is **REQUIRED**. Fee for non-CJPRMA Members \$75 per session.

February 28, 2007 Hutchins Street Square 125 South Hutchins Street Lodi, CA 95240	Please list session: Morning: M, Afternoon: B, All Day: A
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List Member Name: _____

Session	Name of Registrant	Title	Email Address

Please attach additional sheets as necessary.

Cancellation: In the event an individual is unable to attend, PLEASE notify David Clovis – 925.837.0667 ext 16 within 72 hrs of the scheduled event.